

To
TELOGICA LIMITED
CIN: L72200TG1995PLC020569

Registered Office Address: Empire Square, Plot No 233-A, 234 & 235, 3rd Floor, Road No 36, Jubilee Hills, Shaikpet -500033, Hyderabad, Telangana, India.

Dear Sir(s),

I have examined the relevant books, registers, forms, documents, and papers produced electronically before me by **TELOGICA LIMITED** (hereinafter, referred to as “the Company”) and its Registrar and Share Transfer Agents, Bigshare Services Private Limited, in respect of Reconciliation of Share Capital Audit in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

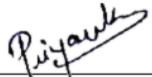
In my opinion and to the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	December 31, 2025	
2.	ISIN	INE778I01024	
3.	Face value	Indian Rupees 5/- each	
4.	Name of the Company	TELOGICA LIMITED	
5.	Registered office address	Empire Square, Plot No 233-A, 234 & 235, 3 rd Floor, Road No 36, Jubilee Hills, Shaikpet -500033, Hyderabad, Telangana, India.	
6.	Correspondence address	Empire Square, Plot No 233-A, 234 & 235, 3 rd Floor, Road No 36, Jubilee Hills, Shaikpet -500033, Hyderabad, Telangana, India.	
7.	Telephone & Fax Nos.	040- 27531324 to 26	
8.	E-mail address	legal@telogica.com	
9.	Name of the Stock Exchanges where company's securities are listed	BSE Limited	
		Number of Shares	% to Total Issued Capital
10.	Issued Capital: Equity shares of Rs. 5/- each.	6,53,23,032	100.00
11.	Listed Capital (Exchange-wise) (as per company records) (Equity)	3,37,73,032	51.70
12.	Held in dematerialized form in CDSL	2,67,47,450	40.95
13.	Held in dematerialized form in NSDL	69,45,127	10.63
14.	Physical	80,455	0.12
15.	Total No. shares (12+13+14)	3,37,73,032	51.70

Address: 2nd floor, A6, Indian Airlines Colony Rd, Indian Airlines Colony, Patigadda,
Begumpet, Hyderabad, Telangana-500016, India.

E-mail: priyanka@rajoraandco.com | Ph: +91 8712827961


PRIYANKA RAJORA
Company Secretary In Practice
C.P. 22886
Mem: 38168

16.	Reasons for difference, if any, between (10&11), (10&15) and (11 & 15)	<p>Difference between Issued Capital and Listed Capital (10&11): A total of 3,15,50,000 (Three Crore Fifteen Lakh Fifty Thousand) equity shares have been allotted pursuant to conversion of warrants into equity shares on October 29, 2025, October 31, 2025, November 01, 2025 and November 04, 2025. The Company has received listing approval for the said equity shares from the Stock Exchange on January 02, 2026 and the equity shares are under process for trading approval leading to a difference between Issued Capital and Listed Capital as on December 31, 2025.</p> <p>Difference between Issued Capital and Total No. shares (10&15): A total of 3,15,50,000 (Three Crore Fifteen Lakh Fifty Thousand) equity shares have been allotted pursuant to conversion of warrants into equity shares on October 29, 2025, October 31, 2025, November 01, 2025 and November 04, 2025. The Company has received listing approval for the said equity shares from the Stock Exchange on January 02, 2026 and the equity shares are under process for trading approval leading to a difference between Issued Capital and Total No. shares as on December 31, 2025.</p> <p>Difference between Listed Capital and Total No. shares (11&15): NIL</p>				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars***	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval. pending for SE (Specify Names)
Allotment of 3,15,50,000 equity shares pursuant to conversion of warrants into equity shares on October 29, 2025, October 31, 2025, November 01, 2025 and	3,15,50,000	Yes, received listing approval on January 02, 2026	BSE Limited	Yes	Yes	No

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RAJORA & CO.

PRACTICING COMPANY SECRETARIES

November 04, 2025						
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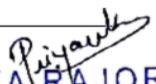
***Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buy-back, Capital Reduction Forfeiture, any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not-updated, up to which date	N.A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	NIL
20.	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason, why?	N.A.
21.	Mention the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: Nil	

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	None
Pending for more than 21 days	Nil	Nil	None
22.	Name, Telephone & Fax No. of the Compliance officer of the Company.	Mr. Khush Mohammad Company Secretary & Compliance Officer TELOGICA LIMITED Empire Square, Plot No 233-A, 234 & 235, 3 rd Floor, Road No 36, Jubilee Hills, Shaikpet - 500033, Hyderabad, Telangana, India Membership No. A24743 Tel: +91 7660007497	
23.	Name, Address, Tel. & Fax No. Regn. no. of the Auditor (i.e., Certifying CA/CS).	Ms. Priyanka Rajora Practicing Company Secretary Address: 2 nd floor, A6, Indian Airlines Colony Rd, Indian Airlines Colony, Patigadda, Begumpet, Hyderabad, Telangana-500016, India. ACS No. 38168; C.P No. 22886 Tel & Fax No: Not Applicable Mobile: +91-8712827961 E-mail: priyanka@rajoraandco.com	
24.	Appointment of common agency for share registry work. If yes (name & address).	Bigshare Services Private Limited CIN: U99999MH1994PTC076534 SEBI Reg No: INR000001385	

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PRACTICING COMPANY SECRETARIES

		Pinnacle Business Park Off No S6-2 6th Floor Mahakali Caves Road, Chakala Midc, Mumbai, Mumbai - 400093, Maharashtra, India. Mobile: - 040 23374967 Email Id: Amarendranath.r@bigshareonline.com Website: www.bigshareonline.com
25.	Any other details that the auditor may like to provide. (E.g. BIFR company, de-listing from SE, company changed its name, etc.)	NIL

Date: 24/01/2026
Place: Hyderabad

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Mem: 38168
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Company Secretary in Practice
C.P. No: 22886
Membership no: A38168
Peer Review No.: S2020TL722100
UDIN: A038168G003481509

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